

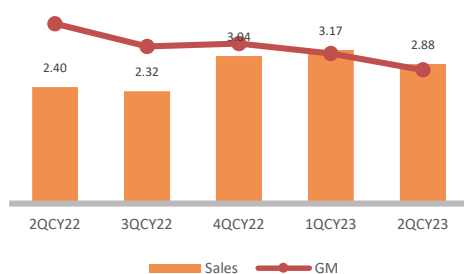
AGP Result Review - 2QCY23



Friday, August 25, 2023

Rupees' millions	2QCY23	2QCY22	YoY	1HCY23	1HCY22	YoY
Net Sales	2,879	2,401	19.9% ▲	6,044	4,899	23.4% ▲
Cost of Sales	1,688	1,065	58.6% ▲	3,383	2,310	46.5% ▲
Gross Profit	1,191	1,336	10.9% ▼	2,660	2,590	2.7% ▲
SG&A Expenses	897	734	22.2% ▲	1,799	1,368	31.5% ▲
Other Expenses	24	76	68.7% ▼	169	140	21.1% ▲
Operating Profit	270	526	48.7% ▼	693	1,082	36.0% ▼
Other Income	143	14	914.4% ▲	158	33	372.2% ▲
Finance Cost	107	28	285.5% ▲	138	43	224.8% ▲
Profit Before Taxation	305	512	40.4% ▼	712	1,073	33.7% ▼
Taxation	186	286	35.0% ▼	267	397	32.7% ▼
Profit After Taxation	119	226	47.2% ▼	444	676	34.3% ▼
Earnings Per Share	0.43	0.81	46.7% ▼	1.59	2.41	34.1% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	0.00	0.00		0.00	0%	
Gross Margin	41.4%	55.7%	14.3% ▼	44.0%	52.9%	8.8% ▼
SG&A Expenses to Sales	31.2%	30.6%	0.6% ▲	29.8%	27.9%	1.8% ▲
Other Expenses to Sales	0.8%	3.2%	2.3% ▼	2.8%	2.8%	0.1% ▼
Other Income to Sales	5.0%	0.6%	4.4% ▲	2.6%	0.7%	1.9% ▲
Effective Taxation	60.9%	55.9%	5.0% ▲	37.6%	37.0%	0.6% ▲
Net Margin	4.1%	9.4%	5.3% ▼	7.4%	13.8%	6.4% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

